

CURRICULUM VITAE

JOHN E. BARRETT, JR.
C.P.A., A.B.V., C.B.A., C.V.A., M.S.T., M.B.A.

Academic and Professional Credentials

Master of Science in Taxation, Bryant College, 1987
Master of Business Administration, Babson College, 1978
Bachelor of Science, Fairfield University, 1974
Certified Public Accountant, Accredited in Business Valuation
Certified Business Appraiser
Certified Valuation Analyst

Professional Affiliations

American Institute of Certified Public Accountants
(Member of the AICPA – ABV Credential Committee)
(Member of the AICPA – ABV Mentor Task Force)
(Member of the AICPA – FVS University Initiatives Task Force)
Rhode Island Society of Certified Public Accountants
(Past Business Valuation Committee Chair)
The Institute of Business Appraisers
The National Association of Certified Valuation Analysts
(Member of the Value Examiner Editorial Board)
American Society of Appraisers (Associate member)
The Estate Planning Council of Rhode Island

Publications and Seminars

Has published articles and taught seminars for the Rhode Island Society of CPA's. Has published articles in *The Rhode Island Bar Journal*, *The Value Examiner*, (published by the NACVA) and *The Family Advocate* (published by the American Bar Association) and *The American Journal of Family Law* (published by Aspen Law and Business), and the *Financial Valuation and Litigation Expert* (published by Valuation Products and Services, LLC). Former Adjunct Professor at Community College of Rhode Island and Johnson and Wales University Graduate School of Business.

Trial Experience

John has been qualified as an expert witness in Massachusetts Superior Court and Rhode Island Family Court.

Experience

Approximately fifteen years of business valuation experience. Approximately four hundred business valuation engagements completed.

Business Valuation Industry Experience

Construction
Food distribution
Jewelry
Textiles
Metal and wire manufacturing
Tool and die manufacturing
Dairy processors
Restaurants
Professional services
Healthcare operations (physician practices, dental practices, chiropractic practices, laboratories, veterinary practices, ambulance services).

Business Valuation Education

Completed AICPA business valuation CEA Program.
Completed American Society of Appraisers business valuation educational requirements.
Completed the ASA-USPAP requirements.
Completed Institute of Business Appraisers educational requirements and attended advanced seminars.
Completed National Association of Certified Valuation analysts educational requirements and attended several advanced courses.

USPAP Standards

Formal business valuation reports are prepared in conformity with the Uniform Standards of Professional Appraisal Practice of the Appraisal Foundation, and the Principles of Appraisal Practice and Code of Ethics of the American Society of Appraisers.

Appraisals/Litigation consulting performed for:

Attorneys
Accountants
Business Owners
Investors